**INTEREST RATES MARKET NOTICE**

**Date: 05 April 2018**

**Subject: Tap Issue**

***(IVUZI INVESTMENTS LIMITED –“IVA733”)***

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The JSE Limited has granted a Tap Issue to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 6 April 2018**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R 250,000,000.00

**Total Amount Following Tap Issue** R 700,000,000.00

**Bond Code** IVA733

**Nominal Issued** R 250,000,000.00

**Issue Price** 98.37733%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 27 June 2018

**Books Close** 22 June 2018

**Interest Payment Date(s)** 27 June 2018

**Last Day to Register** By 17:00 on21 June 2018

**Issue Date** 06 April 2018

**Date Convention** Modified Following

**Interest Commencement Date** 06 April 2018

**First Interest Payment Date** 27 June2018

**ISIN No.** ZAG000150236

**Additional Information** Senior Secured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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